

EXHIBIT 2B

MONTHLY FEE APPLICATION AND INVOICES

JUNE 1, 2023 THROUGH AUGUST 8, 2023 (INTERIM FEE PERIOD)

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

WINC, INC. *et al.*,¹

Debtors.

Chapter 11

Case No. 22-11238 (LSS)

(Jointly Administered)

Objection Deadline: August 8, 2023 at 5:00 p.m. (ET)

Hearing Date: Only in the event necessary

**SUMMARY OF SIXTH MONTHLY APPLICATION OF
ARENTFOX SCHIFF LLP, COUNSEL TO THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS, FOR INTERIM ALLOWANCE OF COMPENSATION
AND REIMBURSEMENT OF EXPENSES FOR SERVICES RENDERED
DURING THE PERIOD FROM JUNE 1, 2023 THROUGH JUNE 30, 2023**

Name of Applicant:	<u>ArentFox Schiff LLP</u>
Authorized to Provide Professional Services to:	<u>Official Committee of Unsecured Creditors</u>
Date of Retention:	<u>January 8, 2023 (<i>nunc pro tunc</i> to December 15, 2022)</u>
Period for which Compensation and Reimbursement are sought:	<u>June 1, 2023 through June 30, 2023</u>
Amount of Compensation sought as actual, reasonable, and necessary:	<u>\$22,132.50</u>
Amount of Expense Reimbursement sought as actual, reasonable, and necessary:	<u>\$0.00</u>
This is a(n): <u> X </u> monthly <u> </u> interim <u> </u> final application	

The total time expended for fee application preparation is approximately 10.5 hours and the corresponding compensation requested is approximately \$4,753.00.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Winc, Inc. (8960); BWSC, LLC (0899); and Winc Lost Poet, LLC (N/A). The Debtors' mailing address for purposes of these chapter 11 cases is 1751 Berkeley Street, Studio 3, Santa Monica, CA 90404.

PRIOR MONTHLY FEE APPLICATIONS FILED

Date Filed	Period Covered	Requested		Approved		Amount of Holdback
		Fees	Expenses	Fees	Expenses	
02/14/23	12/15/22 – 12/31/22	\$112,517.50	\$959.67	\$90,014.00	\$959.67	\$22,503.50
02/14/23	01/01/23 – 01/31/23	\$192,305.00	\$1,299.65	\$153,844.00	\$1,299.65	\$38,461.00
04/13/23	02/01/23 – 02/28/23	\$56,905.00	\$0.00	\$45,524.00	\$0.00	\$11,381.00
04/28/23	03/01/23 – 03/31/23	\$21,619.50	\$0.00	\$17,295.60	\$0.00	\$4,323.90
06/24/23	04/01/23 – 05/31/23	\$24,151.50	\$0.00	N/A	N/A	\$4,830.30

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

WINC, INC. *et al.*,¹

Debtors.

Chapter 11

Case No. 22-11238 (LSS)

(Jointly Administered)

Objection Deadline: August 8, 2023 at 5:00 p.m. (ET)

Hearing Date: Only in the event necessary

**SIXTH MONTHLY APPLICATION OF ARENTFOX SCHIFF LLP,
COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS,
FOR INTERIM ALLOWANCE OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR SERVICES RENDERED
DURING THE PERIOD FROM JUNE 1, 2023 THROUGH JUNE 30, 2023**

ArentFox Schiff LLP (“ArentFox Schiff”), counsel to the Official Committee of Unsecured Creditors (the “Committee”) of Winc, Inc. (“Winc”) and its debtor affiliates (collectively, the “Debtors”), hereby submits its sixth monthly application (the “Application”) pursuant to (i) sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), (ii) Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), (iii) Rule 2016-2 of the Local Rules of Bankruptcy Procedure for the District of Delaware (the “Local Rules”), (iv) the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 126] (the “Compensation Order”), and (v) the *Guidelines for Reviewing Applications for Compensation Filed Under 11 U.S.C. § 330*, effective May 17, 1996 (the “Guidelines”) for interim allowance of compensation for services rendered in the aggregate amount of \$22,132.50 and for reimbursement of actual and necessary expenses incurred by ArentFox Schiff in connection

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Winc, Inc. (8960); BWSC, LLC (0899); and Winc Lost Poet, LLC (N/A). The Debtors’ mailing address for purposes of these chapter 11 cases is 1751 Berkeley Street, Studio 3, Santa Monica, CA 90404.

therewith in the amount of \$0.00 for the period from June 1, 2023 through June 30, 2023 (the “Compensation Period”). In support of this Application, ArentFox Schiff respectfully represents as follows:

JURISDICTION

1. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated as of February 29, 2012 (the “Amended Standing Order”). This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and the Court may enter a final order consistent with Article III of the United States Constitution.

2. Venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory bases for the relief requested herein are Bankruptcy Code sections 1103 and 330, Bankruptcy Rule 2016, and Local Rule 2016-2.

BACKGROUND

4. On December 1, 2022 (the “Petition Date”), each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the “Court”). The Debtors continue to operate their businesses as debtors-in-possession pursuant to sections 1107 and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in these cases.

5. On December 12, 2022, the United States Trustee for Region 3 (the “U.S. Trustee”) appointed the Committee and, on December 15, 2022, the Committee selected ArentFox Schiff as its counsel.

6. On February 8, 2023, the Court approved the retention of ArentFox Schiff as counsel to the Committee *nunc pro tunc* to December 15, 2022 [Docket No. 229].

RELIEF REQUESTED

7. By this Application, ArentFox Schiff seeks (i) interim allowance and award of compensation for the professional services rendered by ArentFox Schiff as attorneys during the Compensation Period in the amount of \$22,132.50, representing 26.3 hours of professional services and 9.6 hours of paraprofessional services; and (ii) reimbursement of actual and necessary expenses incurred by ArentFox Schiff during the Compensation Period in connection with the rendition of such professional and paraprofessional services in the amount of \$0.00.

8. ArentFox Schiff seeks payment of 80% of its fees (\$17,706.00) and 100% of its expenses (\$0.00) relating to services rendered during the Compensation Period.

9. As stated in the Declaration of George P. Angelich, Esq. (the “Angelich Declaration”), annexed hereto as **Exhibit A**, all services for which compensation is requested by ArentFox Schiff were performed for or on behalf of the Committee.

10. ArentFox Schiff has received no payment and no promises for payment from any source for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application for the Compensation Period. There is no agreement or understanding between ArentFox Schiff and any persons other than the partners of ArentFox Schiff for the sharing of compensation to be received for services rendered in these cases.

SUMMARY OF SERVICES RENDERED

11. This Application provides a brief summary of the services rendered by ArentFox Schiff on behalf of the Committee during the Compensation Period by category. While it is not possible or practical to describe each and every activity undertaken by ArentFox Schiff, ArentFox Schiff has maintained contemporaneous time records, which include a detailed chronology of the daily services rendered describing the precise nature of the work, the specific

tasks performed, and the time expended by each attorney and paraprofessional. A copy of the time records for the Compensation Period is annexed hereto as **Exhibit B.**² A breakdown of the hours and fees by attorney and paraprofessional is annexed hereto as **Exhibit C.**

12. A schedule setting forth the number of hours expended by ArentFox Schiff professionals in each of the project categories utilized in these cases, and the aggregate fees associated with each category is attached hereto as **Exhibit D.**

A. Case Management and Operating Reports

Fees: \$179.50 Total Hours: 0.50

13. This category includes time expended by ArentFox Schiff on a variety of activities relating to day-to-day management and prosecution of the chapter 11 cases. Services rendered in this project category during the Compensation Period include, among other things, calendaring of critical dates and hearing registration.

B. Committee and Debtor Communications, Conference

Fees: \$4,034.00 Total Hours: 5.80

14. The Committee's professionals held regular meetings to discuss and consider strategy in connection with the Debtors' cases as well as to ensure efficient administration and avoid duplication. These meetings involved considerable preparatory work regarding agendas, task lists and follow-up discussions and meetings. Furthermore, ArentFox Schiff and the other Committee professionals were in regular contact with the Debtors' professionals regarding upcoming issues and how they may be efficiently resolved.

² ArentFox Schiff may redact from its invoices certain descriptions of services that are confidential or privileged. To the extent ArentFox Schiff includes a redacted invoice in this Application, it will provide an un-redacted version to the U.S. Trustee and for *in camera* inspection by the Court.

C. Creditor Inquiries

Fees: \$114.00

Total Hours: 0.20

15. In connection with this category of services, ArentFox Schiff recorded a small amount of time spent communicating with certain creditors who reached out with questions concerning their claims against the Debtors, their treatment under the Debtors' plan of liquidation, and the voting process.

D. Claims Administration and Objections

Fees: \$288.00

Total Hours: 0.60

16. During the Compensation Period, ArentFox Schiff reviewed and analyzed governmental claims filed to date.

E. Fee Applications

Fees: \$4,753.00

Total Hours: 10.50

17. During the Compensation Period, ArentFox Schiff prepared its combined fifth monthly fee application and its second interim fee application. Preparation of these documents required reviewing and revising ArentFox Schiff's invoices for services, extensive internal communication, and communications with the Committee's other professionals with respect to the timing for filing.

F. Disclosure Statement and Plan Matters and Solicitation

Fees: \$12,764.00

Total Hours: 18.30

18. During the Compensation Period, ArentFox Schiff continued to revise its comments to drafts of the Debtors' plan and disclosure statement, and a Liquidation Trust Agreement. ArentFox Schiff engaged in extensive review of the proposed terms of the draft disclosure statement and plan following the Debtors' reversions on prior comments, including

certain tax treatment issues, and held internal discussions and discussions with local counsel concerning the same and how such terms would impact creditors. ArentFox Schiff then engaged in discussions, both over phone and e-mail, with Debtors' counsel concerning consensual resolutions to the same.

STATUTORY BASIS FOR COMPENSATION

19. The statutory predicates for the relief sought herein are sections 330 and 331 of the Bankruptcy Code, as supplemented by Bankruptcy Rule 2016. ArentFox Schiff seeks compensation for actual, necessary professional services rendered and reimbursement of reasonable expenses incurred on behalf of the Committee during the Compensation Period.

20. Section 331 of the Bankruptcy Code permits professionals employed by the Bankruptcy Court to apply for interim compensation under the standards set forth in section 330. Section 330(a)(1) of the Bankruptcy Code allows for the following: “(A) reasonable compensation for actual, necessary services rendered by . . . [an] attorney and by any paraprofessional person employed by such [attorney]; and (B) reimbursement for actual, necessary expenses.”

21. Section 330(a)(3)(A) of the Bankruptcy Code provides that,

[i]n determining the amount of reasonable compensation to be awarded . . . the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including (A) the time spent on such services; (B) the rates charged for such services; (C) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under [Title 11]; (D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue or task addressed . . . and (F) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title [11].

11 U.S.C. § 330(a)(3).

22. Congress intended that bankruptcy attorneys be compensated at the market rate for comparable services in non-bankruptcy cases. *See In re Ames Dep't Stores, Inc.*, 76 F.3d 66, 71 (2d Cir. 1996) (citing *In re UNR Indus., Inc.*, 986 F.2d 207, 208–09 (7th Cir. 1993)); see also *In re Drexel Burnham Lambert Group, Inc.*, 133 B.R. 13, 21–22 (Bankr. S.D.N.Y. 1991) (Conrad, J.). The policy of section 330 is to ensure that qualified attorneys will “not be deterred from taking bankruptcy cases due to a failure to pay adequate compensation.” *Ames Dep't Stores*, 76 F.3d at 72 (citing *UNR Indus.*, 986 F.2d at 210).

23. As demonstrated in ArentFox Schiff's time records for the Compensation Period, the services were performed efficiently and effectively and were done at the request of the Committee in furtherance of the fiduciary obligations or statutory duty of the Committee and were necessary and beneficial to the bankruptcy estates. ArentFox Schiff believes that the foregoing rates for the services rendered are in accord with the market rates that the majority of law firms charge their clients for such services.

ACTUAL AND NECESSARY EXPENSES

24. During the Compensation Period, ArentFox Schiff incurred \$0.00 in expenses on behalf of the Committee. While representing the Committee in these cases, ArentFox Schiff will limit its photocopying expenses to \$.10 per page for black and white copies and \$.80 for color copies and its charges for out-going facsimile transmissions to \$1.00 per page, in accordance with the Local Rules.

25. It is ArentFox Schiff's policy to charge its clients in all areas of practice for expenses incurred in connection with their clients' cases. The expenses charged to clients include, among other things, telecommunications, express mail, messenger services, photocopying costs, travel expenses, working meals, computerized research, and transcription

costs. ArentFox Schiff will charge the Debtors' estates for these expenses in a manner and at rates consistent with charges made generally to ArentFox Schiff's other clients. ArentFox Schiff believes that it is fairer to charge these expenses to the clients incurring them than to increase the hourly rates and spread the expenses among all clients. In providing a reimbursable expense, ArentFox Schiff does not make a profit on that expense, whether the service is performed by ArentFox Schiff in-house or through a third party.

26. ArentFox Schiff believes the foregoing rates are the market rates that the majority of law firms charge clients for such services. In addition, ArentFox Schiff believes that such charges are in accordance with the guidelines of the American Bar Association ("ABA"), as set forth in the ABA's Statement of Principles, dated January 12, 1995, regarding billing for disbursements and other charges

NOTICE

27. ArentFox Schiff has served this application in accordance with the Interim Compensation Order and the Bankruptcy Local Rules. ArentFox Schiff submits that no further notice is required.

NO PRIOR REQUEST

28. No prior request for the relief sought in this Application has been made to this or any other court.

WHEREFORE, ArentFox Schiff respectfully requests that the Court:

- (a) approve, on an interim basis, the allowance of \$22,132.50 for compensation for professional services rendered to the Committee during the period from June 1, 2023 through and including June 30, 2023;
- (b) approve the reimbursement of ArentFox Schiff's out-of-pocket expenses incurred in connection with the rendering of such services during the period from June 1, 2023 through and including June 30, 2023, in the amount of \$0.00; and
- (c) authorize and direct the Debtors to immediately pay to ArentFox Schiff the amount of \$17,706.00, which is equal to the sum of 80% of ArentFox Schiff's fees and 100% of ArentFox Schiff's expenses incurred during the Compensation Period.

Dated: July 19, 2023

By: /s/ Mark T. Hurford
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Facsimile: (302) 836-8787
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-and-

George P. Angelich (*pro hac vice*)
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Justin A. Kesselman (*pro hac vice*)
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*Counsel for the Official Committee of
Unsecured Creditors*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

WINC, INC. *et al.*,¹

Debtors.

Chapter 11

Case No. 22-11238 (LSS)

(Jointly Administered)

Objection Deadline: August 8, 2023 at 4:00 p.m. (ET)

Hearing Date: Only in the event necessary

**NOTICE OF COMBINED SIXTH MONTHLY APPLICATION OF
ARENTFOX SCHIFF LLP, COUNSEL TO THE OFFICIAL COMMITTEE
OF UNSECURED CREDITORS, FOR INTERIM ALLOWANCE OF
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR SERVICES
RENDERED DURING THE PERIOD FROM JUNE 1, 2023 THROUGH JUNE 30, 2023**

PLEASE TAKE NOTICE that on July 19, 2023, ArentFox Schiff LLP, counsel to the Official Committee of Unsecured Creditors (the “Committee”) for the above-captioned debtors (the “Debtors”) filed the attached *Sixth Monthly Application of ArentFox Schiff LLP, Counsel to the Official Committee of Unsecured Creditors, for Interim Allowance of Compensation and Reimbursement of Expenses for Services Rendered During the Period from June 1, 2023 through and including June 30, 2023* (the “Application”) seeking an allowance of fees in the amount of \$22,132.50 (of which ArentFox Schiff seeks payment of 80% or \$17,706.00) and reimbursement of expenses in the amount of \$0.00.

PLEASE TAKE FURTHER NOTICE that any objections to the Application must be filed on or before **August 8, 2023 at 5:00 p.m. (Prevailing Eastern Time)** (the “Objection Deadline”) with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Wilmington, Delaware 19801 (the “Court”).

PLEASE TAKE FURTHER NOTICE that you must also serve a copy of any objection so as to be received by the following parties on or before the Objection Deadline: (i) counsel to the Debtors, Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, Delaware 19801, Attn: Matthew B. Lunn, Esq. (mlunn@ycst.com) and Allison S. Mielke, Esq. (amielke@ycst.com); (ii) the U.S. Trustee, 844 King Street, Suite 2207, Wilmington, Delaware, 19801, Attn: Jane Leamy, Esq. (jane.m.leafy@usdoj.gov); (iii) counsel to the Committee: (a) ArentFox Schiff LLP, 1301 Avenue of the Americas, 42nd Floor, Attn: George P. Angelich, Esq. (george.angelich@afslaw.com), and ArentFox Schiff LLP, 800 Boylston Street, 32nd Floor, Boston, MA 02199, Attn: Justin A. Kesselman, Esq. (justin.kesselman@afslaw.com), and James E. Britton, Esq. (james.britton@afslaw.com); and (b) A.M. Saccullo Legal LLC, 27 Crimson King Drive, Bear, Delaware 19701, Attn: Mark Hurford, Esq. (mark@saccullolegal.com); (iv) counsel to the DIP Lender: Cooley LLP, 110 N. Wacker

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Winc, Inc. (8960); BWSC, LLC (0899); and Winc Lost Poet, LLC (N/A). The Debtors’ mailing address for purposes of these chapter 11 cases is 1751 Berkeley Street, Studio 3, Santa Monica, CA 90404.

Drive, Suite 4200, Chicago, IL 60606, Attn: Eric E. Walker, Esq. (ewalker@cooley.com), and 55 Hudson Yards, New York, New York 10001, Attn: Joseph Brown, Esq. (jbrown@cooley.com); (v) co-counsel to the DIP Lender: Morris, Nichols, Arsht & Tunnell LLP, 1201 N. Market Street, P.O. Box 1347, Wilmington, DE 19899, Attn: Curtis S. Miller, Esq. (cmiller@mnat.com) and Derek C. Abbott, Esq. (dabbott@mnat.com); and (vi) counsel to Banc of California, N.A., as successor-by-merger to Pacific Mercantile Bank (the “Prepetition Secured Lender”), Pachulski Stang Ziehl & Jones LLP, 10100 Santa Monica Boulevard, 13th Floor, Los Angeles, CA 90067, Attn: Richard M. Pachulski, Esq. (rpachulski@pszj.com) and Maxim B. Litvak, Esq. (mlitvak@pszjlaw.com).

PLEASE TAKE FURTHER NOTICE that if any responses or objections to the Application are timely filed, served, and received, a hearing on the Application will be held at the convenience of the Court. Only those objections made in writing and timely filed and received in accordance with the procedures described herein will be considered by the Court at such hearing.

PLEASE TAKE FURTHER NOTICE that pursuant to *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 126], if no objections are filed and served in accordance with the above procedure, the Debtors will be authorized to pay 80% of the requested interim fees and 100% of the requested interim expenses without further order of the Court.

Dated: July 19, 2023

By: /s/ Mark T. Hurford
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*Counsel for the Official Committee of
Unsecured Creditors*

EXHIBIT A

ANGELICH DECLARATION

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

WINC, INC. *et al.*,¹

Debtors.

Chapter 11

Case No. 22-11238 (LSS)

(Jointly Administered)

**DECLARATION OF GEORGE P. ANGELICH IN SUPPORT OF
SIXTH MONTHLY APPLICATION OF ARENTFOX SCHIFF LLP,
COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS,
FOR INTERIM ALLOWANCE OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR SERVICES RENDERED
DURING THE PERIOD FROM JUNE 1, 2023 THROUGH JUNE 30, 2023**

I, George P. Angelich, declare under penalty of perjury:

1. I am a partner in the New York office of ArentFox Schiff LLP (“ArentFox Schiff”), a law firm which employs approximately 670 attorneys and maintains an office for the practice of law at 1301 Avenue of the Americas, 42nd Floor, New York, NY, as well as offices in Washington, DC; Los Angeles, CA; San Francisco, CA; Boston, MA; Chicago, IL; Lake Forest, IL; and Ann Arbor, MI.

2. I read the *Sixth Monthly Fee Application of ArentFox Schiff LLP, Counsel for the Official Committee of Unsecured Creditors, for Interim Allowance of Compensation and Reimbursement of Expenses for Services Rendered During the Period from June 1, 2023 through June 30, 2023* (the “Application”)² filed contemporaneously herewith. To the best of my

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² Capitalized terms used but not otherwise defined herein shall have the meaning ascribed to them in the Application.

knowledge, information and belief, the statements contained in the Application are true and correct.

3. In addition, I reviewed the *Local Rules of Bankruptcy Procedure for the District of Delaware* (the “Local Rules”), and believe this Application complies with Rule 2016-2 of the Local Rules and with the *Guidelines for Reviewing Applications for Compensation Filed Under 11 U.S.C. § 330*, effective May 17, 1996 (the “Guidelines”).

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Executed on July 19, 2023, in New York, New York.

By: /s/ George P. Angelich
George P. Angelich

EXHIBIT B

INVOICE



Official Committee of Unsecured Creditors of Winc, Inc., et al
unknown
New York City, NY

Invoice Number 2243121
Invoice Date 07/07/2023
Client Number 044409

For Professional Services Rendered Through: June 30, 2023

<u>No</u>	<u>Reference</u>	<u>Hours</u>	<u>Total</u>
00002	Case Management and Operating Reports	0.50	179.50
00005	Committee and Debtor Communications, Conference Calls and	5.80	4,034.00
00007	Creditor Inquiries	0.20	114.00
00010	Claims Administration and Objections	0.60	288.00
00014	Fee Applications	10.50	4,753.00
00016	Disclosure Statement and Plan Matters and Solicitation	18.30	12,764.00
	Totals	35.90	22,132.50

044409 Official Committee of Unsecured Creditors of Winc, Inc., et al

Invoice Number 2243121

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July 07, 2023

Time Summary

	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
<u>Partner</u>			
George P. Angelich	7.70	860.00	6,622.00
Justin Kesselman	13.00	660.00	8,580.00
<u>Associate</u>			
James E. Britton	5.60	570.00	3,192.00
Blended Rate for Attorneys: \$699.39			
<u>Paralegal</u>			
Lisa A. Indelicato	8.30	405.00	3,361.50
Alyssa Fiorentino	1.30	290.00	377.00
Totals	35.90		22,132.50

044409 Official Committee of Unsecured Creditors of Winc, Inc., et al
 00002 Case Management and Operating Reports
 July 07, 2023

Invoice Number 2243121
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For Professional Services Rendered Through: June 30, 2023

Re: Case Management and Operating Reports

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
06/07/23	Lisa A. Indelicato	Review docket and update calendar.	0.10	40.50
06/13/23	Alyssa Fiorentino	Circulate upcoming dates/deadlines.	0.10	29.00
06/13/23	Alyssa Fiorentino	Circulate proposed dates/deadline re: solicitation and confirmation.	0.10	29.00
06/23/23	Lisa A. Indelicato	Download and circulate agenda for 6/26 hearing.	0.10	40.50
06/28/23	Lisa A. Indelicato	Email A. Fiorentino re calendar updates.	0.10	40.50
Fee Total			0.50	\$179.50

Timekeeper Summary:

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
Lisa A. Indelicato	0.30	405.00	121.50
Alyssa Fiorentino	0.20	290.00	58.00
Timekeeper Summary Total	0.50		179.50

Current Fees \$179.50
Subtotal For This Matter \$179.50

Arent Fox Schill LLP
Attorneys at Law

044409 Official Committee of Unsecured Creditors of Winc, Inc., et al
00005 Committee and Debtor Communications, Conference Calls and
July 07, 2023

Invoice Number 2243121
Page 4

For Professional Services Rendered Through: June 30, 2023

Re: Committee and Debtor Communications, Conference Calls and

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
06/01/23	George P. Angelich	Review draft correspondence to committee about plan process.	0.30	258.00
06/01/23	Justin Kesselman	Emails with Debtor's counsel (0.3); emails with Sacculo and CohnReznick re motion and Liquidation Analysis (0.2); prepare email to Committee (1)	1.50	990.00
06/05/23	Justin Kesselman	Emails with Debtors' counsel (0.2); confer with CohnReznick re: liquidation analysis (0.2).	0.40	264.00
06/15/23	James E. Britton	Correspondence RE: plan requirements (0.2) and phone call with A. Mielke RE: same (0.2); further call with A. Mielke (0.1) and correspondence RE: same (0.1).	0.60	342.00
06/16/23	Justin Kesselman	Emails with A. Miellke.	0.10	66.00
06/21/23	George P. Angelich	Review committee correspondence and confer with J. Britton.	0.40	344.00
06/21/23	Justin Kesselman	Call with FTI (0.7); call with Kirkland and follow-up (0.5); call with J Leamy (0.1); attn to email from Kirkland (0.1); attn to email from FTI (0.1).	1.50	990.00
06/21/23	Justin Kesselman	Call and email with A Miellke (0.2); call with J. Leamy (0.1).	0.30	198.00
06/22/23	George P. Angelich	Review issues for discussion with CR for update to committee on MORs, and newco.	0.60	516.00
06/23/23	Justin Kesselman	attn to emails from A Miellke (.1)	0.10	66.00
Fee Total			5.80	\$4,034.00

Timekeeper Summary:

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
George P. Angelich	1.30	860.00	1,118.00
Justin Kesselman	3.90	660.00	2,574.00
James E. Britton	0.60	570.00	342.00

Attorneys at Law

044409 Official Committee of Unsecured Creditors of Winc, Inc., et al
00005 Committee and Debtor Communications, Conference Calls and
July 07, 2023

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<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
Timekeeper Summary Total	5.80		4,034.00
Current Fees			\$4,034.00
Subtotal For This Matter			\$4,034.00

044409 Official Committee of Unsecured Creditors of Winc, Inc., et al
 00007 Creditor Inquiries
 July 07, 2023

Invoice Number 2243121
 Page 6

For Professional Services Rendered Through: June 30, 2023

Re: Creditor Inquiries

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
06/07/23	James E. Britton	Correspondence with creditor (0.2).	0.20	114.00
		Fee Total	0.20	\$114.00

Timekeeper Summary:

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
James E. Britton	0.20	570.00	114.00
Timekeeper Summary Total	0.20		114.00

Current Fees	\$114.00
Subtotal For This Matter	\$114.00

044409 Official Committee of Unsecured Creditors of Winc, Inc., et al
 00010 Claims Administration and Objections
 July 07, 2023

Invoice Number 2243121
 Page 7

For Professional Services Rendered Through: June 30, 2023

Re: Claims Administration and Objections

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
06/07/23	Alyssa Fiorentino	Prepare summary of governmental claims.	0.40	116.00
06/07/23	George P. Angelich	Review issues claims and summary of claims.	0.20	172.00
		Fee Total	0.60	\$288.00

Timekeeper Summary:

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
George P. Angelich	0.20	860.00	172.00
Alyssa Fiorentino	0.40	290.00	116.00
Timekeeper Summary Total	0.60		288.00

Current Fees	\$288.00
Subtotal For This Matter	\$288.00

044409 Official Committee of Unsecured Creditors of Winc, Inc., et al
 00014 Fee Applications
 July 07, 2023

Invoice Number 2243121
 Page 8

For Professional Services Rendered Through: June 30, 2023

Re: Fee Applications

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
06/07/23	Lisa A. Indelicato	Follow up regarding status of April bill.	0.10	40.50
06/08/23	Lisa A. Indelicato	Draft fifth monthly fee application of AFS.	1.60	648.00
06/09/23	James E. Britton	Correspondence RE: April and May applications (0.2).	0.20	114.00
06/09/23	Lisa A. Indelicato	Prepare exhibits for monthly fee application for April 2023.	1.20	486.00
06/12/23	James E. Britton	Correspondence RE: fee applications (0.2).	0.20	114.00
06/12/23	Lisa A. Indelicato	Discussions with G. Angelich regarding next monthly and interim fee applications (.2). Review interim compensation procedures order (.2). Calculate and calendar deadline to file second interim fee application (.2).	0.60	243.00
06/13/23	Lisa A. Indelicato	Prepare combined monthly fee application for April/May 2023.	1.20	486.00
06/14/23	James E. Britton	Correspondence RE: fee applications (0.2); review invoices (0.3); review and revise fifth fee application (0.9).	1.40	798.00
06/14/23	Lisa A. Indelicato	Draft second interim fee application (1.1); internal discussions regarding same (.2).	1.30	526.50
06/15/23	Lisa A. Indelicato	Revise second interim fee application.	1.20	486.00
06/16/23	Lisa A. Indelicato	Correspond with G. Angelich regarding second interim fee application.	0.10	40.50
06/21/23	George P. Angelich	Review draft interim fee applications.	0.40	344.00
06/21/23	James E. Britton	Correspondence RE: fee applications (0.2).	0.20	114.00
06/21/23	Lisa A. Indelicato	Revise second interim fee application and circulate with monthly fee statements/invoices for comment.	0.70	283.50
06/27/23	Alyssa Fiorentino	Review and circulate upcoming dates/deadlines re: monthly and interim fee applications.	0.10	29.00
Fee Total			10.50	\$4,753.00

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Attorneys at Law

044409 Official Committee of Unsecured Creditors of Winc, Inc., et al
00014 Fee Applications
July 07, 2023

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Timekeeper Summary:

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
George P. Angelich	0.40	860.00	344.00
James E. Britton	2.00	570.00	1,140.00
Lisa A. Indelicato	8.00	405.00	3,240.00
Alyssa Fiorentino	0.10	290.00	29.00
Timekeeper Summary Total	10.50		4,753.00

Current Fees \$4,753.00

Subtotal For This Matter \$4,753.00

044409 Official Committee of Unsecured Creditors of Winc, Inc., et al
 00016 Disclosure Statement and Plan Matters and Solicitation
 July 07, 2023

Invoice Number 2243121
 Page 10

For Professional Services Rendered Through: June 30, 2023

Re: Disclosure Statement and Plan Matters and Solicitation

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
06/01/23	George P. Angelich	Review draft solicitation procedures motion (.90); review draft Trust Agreement (1.0).	1.90	1,634.00
06/01/23	Justin Kesselman	Review motion for confirmation schedule (0.7); review liquidation analysis (0.5).	1.20	792.00
06/05/23	Justin Kesselman	Attn to finalized plan and disclosure statement.	0.70	462.00
06/07/23	James E. Britton	Review and analyze solicitation procedures motion (1.2).	1.20	684.00
06/08/23	James E. Britton	Draft update RE: solicitation procedures (0.2).	0.20	114.00
06/15/23	Justin Kesselman	Review and analyze comments from SEC to plan (0.6)	0.60	396.00
06/16/23	James E. Britton	Review and analyze UST comments to solicitation motion (0.2) and plan (0.2) and correspondence RE: same (0.2).	0.60	342.00
06/16/23	Justin Kesselman	Review UST comments to plan, order and motion.	0.80	528.00
06/20/23	George P. Angelich	Follow up re ERCP.	0.30	258.00
06/20/23	George P. Angelich	Attend TMA rooftop event.	2.60	2,236.00
06/23/23	Justin Kesselman	Review Winc voting report (0.2).	0.20	132.00
06/25/23	Justin Kesselman	Prepare for DS hearing	1.20	792.00
06/26/23	James E. Britton	Review and analyze comments to disclosure statement (0.2) and solicitation motion (0.2) and correspondence RE: same (0.2).	0.60	342.00
06/26/23	Justin Kesselman	Prepare for and attend disclosure statement hearing (3.5); review revisions to order (0.4).	3.90	2,574.00
06/27/23	Alyssa Fiorentino	Review and circulate upcoming dates/deadlines re: solicitation procedures.	0.50	145.00
06/27/23	George P. Angelich	Review dates and deadlines for solicitation.	0.50	430.00
06/28/23	Alyssa Fiorentino	Email with J. Britton re: solicitation	0.10	29.00

Arent Fox Schiff LLP

Attorneys at Law

044409 Official Committee of Unsecured Creditors of Winc, Inc., et al
 00016 Disclosure Statement and Plan Matters and Solicitation
 July 07, 2023

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<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
		dates/ballot.		
06/29/23	George P. Angelich	Confer with J. Kesselman, M. Jobe and K. Clancy re plan solicitation, condition of newco, and request for information from RPA.	0.50	430.00
06/30/23	James E. Britton	Correspondence RE: trust next steps (0.2).	0.20	114.00
06/30/23	Justin Kesselman	Attn to creditor trustee candidates (.5)	0.50	330.00
Fee Total			18.30	\$12,764.00

Timekeeper Summary:

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
George P. Angelich	5.80	860.00	4,988.00
Justin Kesselman	9.10	660.00	6,006.00
James E. Britton	2.80	570.00	1,596.00
Alyssa Fiorentino	0.60	290.00	174.00
Timekeeper Summary Total	18.30		12,764.00

Current Fees \$12,764.00
Subtotal For This Matter \$12,764.00

044409 Official Committee of Unsecured Creditors of Winc, Inc., et al

Invoice Number 2243121

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July 07, 2023

Current Fees For All Matters

\$22,132.50

Total Amount Due This Invoice

\$22,132.50

EXHIBIT C**COMPENSATION BY TIMEKEEPER
JUNE 1, 2023 THROUGH JUNE 30, 2023**

Name of Professional Person	Position, Year Assumed Position, Prior Relevant Experience, Year of Obtaining Relevant License to Practice, Area of Expertise	Hourly Billing Rate (including changes)	Total Billed Hours	Total Compensation
George P. Angelich	Partner since 2010. Member of PA bar since 2000. Member of DC bar since 2003. Member of NY bar since 2005. Bankruptcy & Financial Restructuring.	\$860	7.70	\$6,622.00
Justin A. Kesselman	Partner since 2022. Joined firm as an associate in 2013. Member of MA bar since 2013. Bankruptcy & Financial Restructuring.	\$660	13.00	\$8,580.00
James E. Britton	Joined firm as an associate in 2020. Member of the PA bar since 2018. Member of the MA bar since 2019. Bankruptcy & Financial Restructuring.	\$570	5.60	\$3,192.00
Lisa Indelicato	Bankruptcy Senior Paralegal Specialist	\$405	8.30	\$3,361.50
Alyssa Fiorentino	Paralegal. Bankruptcy and Financial Restructuring.	\$290	1.30	\$377.00
TOTAL			35.90	\$22,132.50

Blended Rate (Attorneys Only): \$699.39

EXHIBIT D**COMPENSATION BY PROJECT CATEGORY
JUNE 1, 2023 THROUGH JUNE 30, 2023**

Project Category	Hours Billed	Fees Billed
Petition, Schedules, First Day Orders (01)	0.00	\$0.00
Case Management and Operating Reports (02)	0.50	\$179.50
Corporate and Business Matters (03)	0.00	\$0.00
Investigation, Due Diligence, Analysis (04)	0.00	\$0.00
Committee and Debtor Communications (05)	5.80	\$4,034.00
Creditor Information Sharing and 1102 Services (06)	0.00	\$0.00
Creditor Inquiries (07)	0.20	\$114.00
Sale and Disposition of Assets (08)	0.00	\$0.00
Asset Analysis and Recovery (09)	0.00	\$0.00
Claims Administration and Objections (10)	0.60	\$288.00
Miscellaneous Motions and Objections (11)	0.00	\$0.00
Adversary Proceedings (12)	0.00	\$0.00
Professional Retention (13)	0.00	\$0.00
Fee Applications (14)	10.50	\$4,753.00
Cash Collateral and DIP Financing (15)	0.00	\$0.00
Disclosure Statement and Plan Matters (16)	18.30	\$12,764.00
Wage Employee Benefits, Severance, Pensions (17)	0.00	\$0.00
Real Estate (18)	0.00	\$0.00
Automatic Stay and Section 362 and 363 Matters (19)	0.00	\$0.00
Equipment Lessors and Non Real Estate Leases (20)	0.00	\$0.00
Utilities and Regulatory Matters (21)	0.00	\$0.00
Chapter 5 Litigation, Collection, Investigation (22)	0.00	\$0.00
Executory Contracts and Related Matters (23)	0.00	\$0.00
Tax (Federal, State, Local and Corporate) (24)	0.00	\$0.00
NOL's and Tax Attributes (25)	0.00	\$0.00
Plan or Restructuring Support Agreement (26)	0.00	\$0.00
Environmental Matters (27)	0.00	\$0.00
Debtor Communications/Negotiations (28)	0.00	\$0.00
Travel (29) ¹	0.00	\$0.00
TOTAL	35.90	\$22,132.50

¹ Time billed for non-working travel is reduced by 50% in accordance with the requirements of Local Rule 2016-2(d)(viii).

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

WINC, INC. *et al.*,

Debtors.

Chapter 11

Case No. 22-11238 (LSS)
(Jointly Administered)

CERTIFICATE OF SERVICE

I, Mark T. Hurford, of A.M. Saccullo Legal, LLC, hereby certify that on this date I caused a copy of the foregoing to be served upon the individuals listed below via US regular mail:

Young Conaway Stargatt & Taylor, LLP
Rodney Square, 1000 North King Street,
Wilmington, Delaware 19801
Attn: Matthew B. Lunn, Esq. and
Allison S. Mielke, Esq.

Office of the U.S. Trustee
844 King Street, Suite 2207
Wilmington, Delaware, 19801,
Attn: Jane Leamy, Esq.

ArentFox Schiff LLP
800 Boylston Street, 32nd Floor
Boston, MA 02199
Attn: George P. Angelich, Esq., Justin A.
Kesselman, Esq., and James E. Britton, Esq.

A.M. Saccullo Legal LLC
27 Crimson King Drive
Bear, Delaware 19701
Attn: Mark Hurford, Esq.

Cooley LLP
110 N. Wacker Drive, Suite 4200
Chicago, IL 60606
Attn: Eric E. Walker, Esq.

Cooley LLP
55 Hudson Yards
New York, New York 10001
Attn: Joseph Brown, Esq.

Morris, Nichols, Arsht & Tunnell LLP
1201 N. Market Street
P.O. Box 1347
Wilmington, DE 19899
Attn: Curtis S. Miller, Esq. and
Derek C. Abbott, Esq.

Pachulski Stang Ziehl & Jones LLP
10100 Santa Monica Boulevard, 13th Floor
Los Angeles, CA 90067
Attn: Richard M. Pachulski, Esq. and
Maxim B. Litvak, Esq.

Dated: July 19, 2023

/s/ Mark T. Hurford

Mark T. Hurford (DE No. 3299)



Official Committee of Unsecured Creditors of Winc, Inc., et al
unknown
New York City, NY

Invoice Number 2251548
Invoice Date 08/08/2023
Client Number 044409

For Professional Services Rendered Through: July 31, 2023

<u>No</u>	<u>Reference</u>	<u>Hours</u>	<u>Total</u>
00000	General	0.00	808.22
00002	Case Management and Operating Reports	1.50	596.00
00005	Committee and Debtor Communications, Conference Calls and	3.20	2,076.00
00007	Creditor Inquiries	0.30	198.00
00014	Fee Applications	5.00	2,750.50
00016	Disclosure Statement and Plan Matters and Solicitation	52.10	37,781.00
00024	Tax (Federal, State, Local and Corporate Tax Matters)	0.70	602.00
	Totals	62.80	44,811.72

044409 Official Committee of Unsecured Creditors of Winc, Inc., et al

Invoice Number 2251548

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August 08, 2023

Time Summary

	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
<u>Partner</u>			
George P. Angelich	28.90	860.00	24,854.00
Justin Kesselman	5.90	660.00	3,894.00
<u>Associate</u>			
James E. Britton	23.80	570.00	13,566.00
Blended Rate for Attorneys: \$722.08			
<u>Paralegal</u>			
Lisa A. Indelicato	4.10	405.00	1,660.50
Alyssa Fiorentino	0.10	290.00	29.00
Totals	62.80		44,003.50

044409 Official Committee of Unsecured Creditors of Winc, Inc., et al

Invoice Number 2251548

Page 3

August 08, 2023

Summary of Disbursements:

Out-of-Town Meals	23.77
Out-of-Town Transportation	784.45
Totals	808.22

044409 Official Committee of Unsecured Creditors of Winc, Inc., et al
 00000 General
 August 08, 2023

Invoice Number 2251548
 Page 4

For Professional Services Rendered Through: July 31, 2023

Re: General

For Disbursements:

Out-of-Town Meals

06/26/23	Justin Kesselman - Out-of-Town Meals Justin Kesselman, Breakfast, breakfast at Philadelphia Airport with Justin Kesselman	23.77
	Out-of-Town Meals	23.77

Out-of-Town Transportation

06/26/23	Justin Kesselman - Out-of-Town Transportation Justin Kesselman, Taxi/Car Service Philadelphia airport to courthosue, taxi from Philadelphia airport	71.10
06/26/23	Justin Kesselman - Out-of-Town Transportation Justin Kesselman, Taxi/Car Service Delaware to Philadelphia , taxi from Wilmington DE to Philadelphia airport	51.55
06/26/23	Justin Kesselman - Out-of-Town Transportation Justin Kesselman, Airfare 06/26/2023 - 06/26/2023 Boston to Philadelphia , travel from Boston to Philadelphia to attend hearing	623.80
06/26/23	Justin Kesselman - Out-of-Town Transportation Justin Kesselman, Parking, Boston Logan Airport Parking	38.00
	Out-of-Town Transportation	784.45

Disbursement Total	808.22
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Current Disbursements	\$808.22
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Subtotal For This Matter	\$808.22
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044409 Official Committee of Unsecured Creditors of Winc, Inc., et al
 00002 Case Management and Operating Reports
 August 08, 2023

Invoice Number 2251548
 Page 5

For Professional Services Rendered Through: July 31, 2023

Re: Case Management and Operating Reports

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
07/05/23	Lisa A. Indelicato	Update calendar.	0.10	40.50
07/07/23	Lisa A. Indelicato	Update calendar.	0.10	40.50
07/14/23	Lisa A. Indelicato	Update calendar.	0.10	40.50
07/18/23	Lisa A. Indelicato	Review docket and update calendar.	0.30	121.50
07/20/23	Alyssa Fiorentino	Circulate case information to J. Britton.	0.10	29.00
07/20/23	Lisa A. Indelicato	Review docket and update calendar.	0.20	81.00
07/25/23	Lisa A. Indelicato	Review docket and update calendar.	0.30	121.50
07/27/23	Lisa A. Indelicato	Review docket and update calendar.	0.30	121.50
Fee Total			1.50	\$596.00

Timekeeper Summary:

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
Lisa A. Indelicato	1.40	405.00	567.00
Alyssa Fiorentino	0.10	290.00	29.00
Timekeeper Summary Total	1.50		596.00

Current Fees \$596.00

Subtotal For This Matter \$596.00

044409 Official Committee of Unsecured Creditors of Winc, Inc., et al
 00005 Committee and Debtor Communications, Conference Calls and
 August 08, 2023

Invoice Number 2251548
 Page 6

For Professional Services Rendered Through: July 31, 2023

Re: Committee and Debtor Communications, Conference Calls and

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
07/05/23	James E. Britton	Correspondence RE: update on plan and creditor trust (0.2).	0.20	114.00
07/06/23	James E. Britton	Correspondence RE: trustee and voting report (0.2).	0.20	114.00
07/06/23	Justin Kesselman	Calls with A Miellke re business developments (.2); email to A, Miellke re creditor inquiry (.1).	0.30	198.00
07/17/23	Justin Kesselman	Call with K Clancy (0.2).	0.20	132.00
07/19/23	Justin Kesselman	Call with B. Ryniker, K. Knechtel and B Ayers re case and postconfirmation.	0.50	330.00
07/20/23	Justin Kesselman	Call with G Angelich and J Britton re remaining issues for confirmation and post (.5); emails with A. Miellke re APA and plan supplement (.2); calls with M. Hurford re plan supplement (.2).	0.90	594.00
07/25/23	Justin Kesselman	Call with K Clancy and B Ayers re Amass.	0.40	264.00
07/28/23	Justin Kesselman	AFS call re: confirmation hearing (0.5)	0.50	330.00
Fee Total			3.20	\$2,076.00

Timekeeper Summary:

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
Justin Kesselman	2.80	660.00	1,848.00
James E. Britton	0.40	570.00	228.00
Timekeeper Summary Total	3.20		2,076.00

Current Fees \$2,076.00
Subtotal For This Matter \$2,076.00

Arent Fox Schiff LLP

Attorneys at Law

044409 Official Committee of Unsecured Creditors of Winc, Inc., et al
 00007 Creditor Inquiries
 August 08, 2023

Invoice Number 2251548
 Page 7

For Professional Services Rendered Through: July 31, 2023

Re: Creditor Inquiries

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
07/05/23	Justin Kesselman	Call with creditor.	0.20	132.00
07/06/23	Justin Kesselman	Respond to inquiry from creditor.	0.10	66.00
		Fee Total	0.30	\$198.00

Timekeeper Summary:

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
Justin Kesselman	0.30	660.00	198.00
Timekeeper Summary Total	0.30		198.00

Current Fees \$198.00

Subtotal For This Matter \$198.00

044409 Official Committee of Unsecured Creditors of Winc, Inc., et al
 00014 Fee Applications
 August 08, 2023

Invoice Number 2251548
 Page 8

For Professional Services Rendered Through: July 31, 2023

Re: Fee Applications

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
07/07/23	George P. Angelich	Coordinate preparation and filing of monthly fee statement for committee professionals Winc – Committee Communication: 1.10 draft and transmit correspondence to committee re voting and trustee selection.	0.50	430.00
07/07/23	Lisa A. Indelicato	Begin drafting sixth monthly fee application for June 2023.	1.30	526.50
07/10/23	George P. Angelich	Review draft monthly fee statement.	0.40	344.00
07/10/23	Justin Kesselman	Review monthly fee statement.	0.30	198.00
07/10/23	Lisa A. Indelicato	Finish draft of Sixth Monthly Fee Application and circulate for comment.	1.40	567.00
07/11/23	George P. Angelich	Review CohnReznick monthly fee request.	0.20	172.00
07/11/23	James E. Britton	Review June fee application and correspondence RE: June fee applications (0.3).	0.30	171.00
07/13/23	James E. Britton	Correspondence RE: fee applications (0.2).	0.20	114.00
07/17/23	James E. Britton	Correspondence RE: June fee statements (0.2).	0.20	114.00
07/18/23	James E. Britton	Correspondence RE: filing fee applications (0.2).	0.20	114.00
Fee Total			5.00	\$2,750.50

Timekeeper Summary:

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
George P. Angelich	1.10	860.00	946.00
Justin Kesselman	0.30	660.00	198.00
James E. Britton	0.90	570.00	513.00
Lisa A. Indelicato	2.70	405.00	1,093.50
Timekeeper Summary Total	5.00		2,750.50

Arent Fox Schiff LLP

Attorneys at Law

044409 Official Committee of Unsecured Creditors of Winc, Inc., et al

Invoice Number 2251548

00014 Fee Applications

Page 9

August 08, 2023

Current Fees

\$2,750.50

Subtotal For This Matter

\$2,750.50

044409 Official Committee of Unsecured Creditors of Winc, Inc., et al
 00016 Disclosure Statement and Plan Matters and Solicitation
 August 08, 2023

Invoice Number 2251548
 Page 10

For Professional Services Rendered Through: July 31, 2023

Re: Disclosure Statement and Plan Matters and Solicitation

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
07/05/23	James E. Britton	Review and analyze plan and creditor trust materials (0.3).	0.30	171.00
07/06/23	George P. Angelich	Confer with A. Saccullo re trustee role (.30); confer with B. Ryniker re trustee role (.30); correspond with K. Clancy re trustee role (.30); confer with J. Kesselman re selection of trustee (.30); review credentials (.20); review revised correspondence to Committee with update re trustee selection (1.40).	2.80	2,408.00
07/06/23	George P. Angelich	Confer with J. Kesselman re plan confirmation.	0.30	258.00
07/06/23	Justin Kesselman	Attn to plan stucture and research re the same (0.8)	0.80	528.00
07/11/23	Justin Kesselman	Consideration of plan structure options (0.4)	0.40	264.00
07/13/23	James E. Britton	Correspondence RE: trustee selection and attention to same (0.2).	0.20	114.00
07/17/23	George P. Angelich	Confer with K. Clancy and J. Kesselman re preparation for plan confirmation and post-effective date projects.	0.50	430.00
07/17/23	George P. Angelich	Review draft supplement and confer with J. Britton (.70); review comments from Debtors' counsel to Trust Agreement (.20).	0.90	774.00
07/17/23	James E. Britton	Review and analyze draft plan supplement (0.2); review and analyze comments to trust agreement (0.6) and begin revising trust agreement (0.6).	1.40	798.00
07/18/23	George P. Angelich	Review issues re plan, D&O policies and issues for confirmation hearing (3.8); correspond and confer with post-effective date fiduciaries re issues (.80).	4.60	3,956.00
07/18/23	James E. Britton	Correspondence RE: trust agreement and plan supplement (0.2).	0.20	114.00
07/19/23	George P. Angelich	Prepare for and attend conference re post-effective date ramp up for estate fiduciaries.	1.40	1,204.00

044409 Official Committee of Unsecured Creditors of Winc, Inc., et al
 00016 Disclosure Statement and Plan Matters and Solicitation
 August 08, 2023

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<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
07/19/23	George P. Angelich	Prepare for and attend conference with proposed post-effective date fiduciaries and review plan issues.	1.20	1,032.00
07/19/23	James E. Britton	Conference call RE: liquidation trust agreement and transition (0.5); follow up call with G. Angelich (0.2); revise trust agreement (1.3); revise plan supplement (0.2); correspondence RE: trust agreement and supplement (0.2); phone call RE: transition (1.0); phone call RE: follow up (0.2).	3.60	2,052.00
07/20/23	George P. Angelich	Confer with J. Kesselman and J. Britton re preparation for confirmation.	0.50	430.00
07/20/23	George P. Angelich	Confer with J. Britton confirmation preparation (.50); review draft schedule of retained causes of action (.20).	0.70	602.00
07/20/23	James E. Britton	Phone call with J Kesselman and G Angelich RE: follow up (0.3); conference call RE: next steps (0.5); correspondence RE: plan supplement (0.2); review plan RE: retained causes of action (0.2); review SEC filings and org docs RE: D&Os (0.5) and draft schedule of retained causes of action (0.3); revise schedule (0.2); correspondence RE: schedule (0.2); review statement of financial affairs and schedules (0.2).	2.60	1,482.00
07/20/23	Justin Kesselman	Review plan supplement (0.3); revise plan supplement with added causes of action schedule (.8)	1.10	726.00
07/21/23	James E. Britton	Correspondence RE: waterfall (0.2).	0.20	114.00
07/24/23	James E. Britton	Correspondence RE: retained causes of action (0.2); draft agenda (0.2); review and analyze TSA (0.3); draft summary of TSA (0.3); phone call with G. Angelich RE: agenda and retained causes of action (0.1).	1.10	627.00
07/25/23	George P. Angelich	Conference call with proposed post-effective date fiduciaries, CohnReznick, J. Kesselman and J. Britton to review issues in preparation for call with Amass.	0.80	688.00
07/25/23	George P. Angelich	Review issues for post-effective date estate management, waterfall and wind down.	1.80	1,548.00

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<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
07/25/23	James E. Britton	Correspondence RE: plan supplement and transition services (0.2); call with G. Angelich RE: same (0.2); review and analyze waterfall and liquidation analysis (0.2); conference call RE: info from debtors (1.0); review and analyze assumption and assignment agreement (0.2) and bill of sale (0.1); review and analyze DTC APA for consideration (0.3) and correspondence RE: same (0.2); review and analyze engagement letter and correspondence RE: same (0.2); phone call RE: follow up from buyer call (0.5).	3.10	1,767.00
07/26/23	George P. Angelich	Review issues for post-effective date estate management with follow up on retained causes of action under Plan.	3.60	3,096.00
07/26/23	James E. Britton	Review and analyze changes to schedule of retained causes of action (0.2) and correspondence RE: same (0.2); review and analyze glass APA (2.7); review and analyze APA schedules (0.3); correspondence with debtors RE: schedule of causes of action (0.2).	3.60	2,052.00
07/27/23	George P. Angelich	Review revised plan and disclosure statement (.80); confer re issues and documents from Debtors needed (.40); outline issues for confirmation hearing preparation for follow up (.40); review revised confirmation order (.30).	1.90	1,634.00
07/27/23	James E. Britton	Review and analyze plan comments (0.2); correspondence RE: plan comments (0.2); review voting summaries (0.2); review confirmation materials and upcoming tasks (0.2); correspondence RE: confirmation hearing and upcoming tasks (0.2); review and analyze IRS objection (0.2).	1.20	684.00
07/27/23	Justin Kesselman	Review revisions to plan.	0.20	132.00
07/28/23	George P. Angelich	Review updated confirmation materials (2.1); review objection issues (.80); review issues and correspondence from Debtors (.40)	3.30	2,838.00
07/28/23	James E. Britton	Phone call RE: confirmation tasks (0.6); draft summary of follow up steps and items RE: confirmation (0.2); correspondence with debtors counsel RE:	1.40	798.00

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<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
		outstanding items (0.2); draft update to committee (0.2); review IRS language (0.2).		
07/30/23	George P. Angelich	Review draft declaration in support of confirmation (.40); review revised language proposed by IRS (.30).	0.70	602.00
07/30/23	James E. Britton	Review comments to IRS language and correspondence RE: same (0.3).	0.30	171.00
07/31/23	George P. Angelich	Review issues re revised plan (.60); comments re IRS (.30); confer with J. Britton (.30); review revised confirmation documents (.90).	2.10	1,806.00
07/31/23	James E. Britton	Correspondence RE: IRS language (0.2); phone call RE: IRS language (0.1); revise IRS language (0.2); review and revise confirmation order (0.6); review and analyze voting declaration (0.2); review and revise affidavit in support of plan (1.0); correspondence RE: comments to confirmation documents (0.2); review and analyze PA DOR language to plan (0.2) and review updated tabulation declaration (0.1); draft agenda for call with professionals (0.5).	3.30	1,881.00
Fee Total			52.10	\$37,781.00

Timekeeper Summary:

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
George P. Angelich	27.10	860.00	23,306.00
Justin Kesselman	2.50	660.00	1,650.00
James E. Britton	22.50	570.00	12,825.00
Timekeeper Summary Total	52.10		37,781.00

Current Fees \$37,781.00
Subtotal For This Matter \$37,781.00

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044409 Official Committee of Unsecured Creditors of Winc, Inc., et al
 00024 Tax (Federal, State, Local and Corporate Tax Matters)
 August 08, 2023

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For Professional Services Rendered Through: July 31, 2023

Re: Tax (Federal, State, Local and Corporate Tax Matters)

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
07/06/23	George P. Angelich	Follow up with CohnReznick re ERCP.	0.30	258.00
07/17/23	George P. Angelich	Follow up with M. Jobe re ERCT refunds.	0.40	344.00
		Fee Total	0.70	\$602.00

Timekeeper Summary:

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
George P. Angelich	0.70	860.00	602.00
Timekeeper Summary Total	0.70		602.00

Current Fees \$602.00

Subtotal For This Matter \$602.00

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Current Fees For All Matters	\$44,003.50
Current Disbursements For All Matters	\$808.22
Total Amount Due This Invoice	<u>\$44,811.72</u>



Official Committee of Unsecured Creditors of Winc, Inc., et al
unknown
New York City, NY

Invoice Number 2253982
Invoice Date 08/17/2023
Client Number 044409

For Professional Services Rendered Through: August 08, 2023

<u>No</u>	<u>Reference</u>	<u>Hours</u>	<u>Total</u>
00000	General	0.00	1,945.47
00002	Case Management and Operating Reports	3.40	1,020.50
00005	Committee and Debtor Communications, Conference Calls and	3.60	2,376.00
00014	Fee Applications	1.40	681.50
00016	Disclosure Statement and Plan Matters and Solicitation	25.30	16,604.00
00029	Travel	1.50	990.00
	Totals	35.20	23,617.47

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August 17, 2023

Time Summary

	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
<u>Partner</u>			
George P. Angelich	6.10	860.00	5,246.00
Justin Kesselman	10.20	660.00	6,732.00
<u>Associate</u>			
James E. Britton	14.80	570.00	8,436.00
Blended Rate for Attorneys: \$656.40			
<u>Paralegal</u>			
Lisa A. Indelicato	0.60	405.00	243.00
Alyssa Fiorentino	3.50	290.00	1,015.00
Totals	35.20		21,672.00

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Summary of Disbursements:

Other	37.50
Out of Town Lodging	767.70
Out-of-Town Meals	107.39
Out-of-Town Transportation	1,032.88
Totals	1,945.47

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 00000 General
 August 17, 2023

Invoice Number 2253982
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For Professional Services Rendered Through: August 08, 2023

Re: General

For Disbursements:

07/31/23	Justin Kesselman - Out-of-Town Transportation Justin Kesselman, Airfare 07/31/2023 - 08/03/2023 Boston to Philadelphia (round trip), flight to Philadelphia to attend Winc hearing	283.40
08/01/23	Justin Kesselman - Out of Town Lodging Justin Kesselman, Lodging 08/01/2023 - 08/02/2023, hotel	125.40
08/02/23	Justin Kesselman - Out of Town Lodging Justin Kesselman, Lodging 08/01/2023 - 08/02/2023, hotel	267.30
08/02/23	Justin Kesselman - Out-of-Town Meals Justin Kesselman, Hotel - Breakfast, breakfast with Justin Kesselman	74.64
08/02/23	James E. Britton - James E. Britton, Other, state and city taxes	37.50
08/02/23	James E. Britton - Out of Town Lodging James E. Britton, Lodging 08/02/2023 - 08/03/2023, room	375.00
08/02/23	James E. Britton - Out-of-Town Transportation James E. Britton, Airfare 08/02/2023 - 08/03/2023 Boston to Philadelphia , flight from Boston to Philadelphia	199.80
08/02/23	James E. Britton - Out-of-Town Transportation James E. Britton, Taxi/Car Service Philadelphia airport to hotel , uber from Philadelphia Airport to Hotel	62.28
08/03/23	Justin Kesselman - Out-of-Town Transportation Justin Kesselman, Parking, Parking at Logan Airport, Boston	82.00
08/03/23	Justin Kesselman - Out-of-Town Transportation Justin Kesselman, Taxi/Car Service Delaware to Philadelphia , Uber from 42 W 11th Street, DE to 8000 Essington Ave, PA	56.16
08/03/23	Justin Kesselman - Out-of-Town Meals Justin Kesselman, Lunch, Lunch with Justin Kesselman	32.75
08/03/23	James E. Britton - Out-of-Town Transportation James E. Britton, Airfare 08/02/2023 - 08/03/2023 Philadelphia to Boston , flight from Philadelphia to Boston	278.00
08/03/23	James E. Britton - Out-of-Town Transportation James E. Britton, Taxi/Car Service hotel to Philadelphia airport, uber from Hotel to Philadelphia Airport to	71.24

Disbursement Total	1,945.47
Current Disbursements	\$1,945.47
Subtotal For This Matter	\$1,945.47

044409 Official Committee of Unsecured Creditors of Winc, Inc., et al
 00002 Case Management and Operating Reports
 August 17, 2023

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For Professional Services Rendered Through: August 08, 2023

Re: Case Management and Operating Reports

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
08/01/23	Lisa A. Indelicato	Update calendar.	0.10	40.50
08/02/23	Alyssa Fiorentino	Preparation of closing binder and post-confirmation dates and deadlines memo.	1.60	464.00
08/02/23	Lisa A. Indelicato	Discussions with A. Fiorentino regarding case calendaring and critical dates memo.	0.20	81.00
08/04/23	Alyssa Fiorentino	Preparation of closing binder and post-confirmation dates and deadlines memo.	0.40	116.00
08/07/23	Alyssa Fiorentino	Preparation of closing binder.	0.80	232.00
08/07/23	Alyssa Fiorentino	Review and discuss case transcript copies.	0.20	58.00
08/08/23	Alyssa Fiorentino	Review and circulate upcoming dates/deadlines.	0.10	29.00
Fee Total			3.40	\$1,020.50

Timekeeper Summary:

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
Lisa A. Indelicato	0.30	405.00	121.50
Alyssa Fiorentino	3.10	290.00	899.00
Timekeeper Summary Total	3.40		1,020.50

Current Fees	\$1,020.50
Subtotal For This Matter	\$1,020.50

044409 Official Committee of Unsecured Creditors of Winc, Inc., et al
 00005 Committee and Debtor Communications, Conference Calls and
 August 17, 2023

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For Professional Services Rendered Through: August 08, 2023

Re: Committee and Debtor Communications, Conference Calls and

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
08/01/23	Justin Kesselman	Call with A. Miellke re confirmation (0.6); call ith G. Angelich re: planning for confirmation hearing and post-confirmation (.5); call with K. Clancy, B. Ryniker, and B. Ayers re post-confirmation planning (0.7)	1.80	1,188.00
08/02/23	Justin Kesselman	Confer with G. Angelich re confirmation hearing approach (0.3); confer with M. Hurford re confirmation hearing prep (0.2); prepare email to C. Reznick re effective date waterfall (0.1).	0.60	396.00
08/03/23	Justin Kesselman	Pre-confirmation hearing mtg with A. Miellke and M. Hurford (0.5); emails with A. Mielke re confirmation and effectiveness (0.3); emails with C. Reznick re post-confirmation period (.2).	1.00	660.00
08/04/23	Justin Kesselman	Emials with post-confirmation fiduciaries and professionals re effective date planning (0.2).	0.20	132.00
Fee Total			3.60	\$2,376.00

Timekeeper Summary:

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
Justin Kesselman	3.60	660.00	2,376.00
Timekeeper Summary Total	3.60		2,376.00

Current Fees \$2,376.00

Subtotal For This Matter \$2,376.00

Arent Fox Schiff LLP

Attorneys at Law

044409 Official Committee of Unsecured Creditors of Winc, Inc., et al
 00014 Fee Applications
 August 17, 2023

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For Professional Services Rendered Through: August 08, 2023

Re: Fee Applications

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
08/01/23	James E. Britton	Review COC and correspondence RE: same (0.2).	0.20	114.00
08/02/23	Justin Kesselman	Review fee application in preparation of hearing (0.5).	0.50	330.00
08/03/23	Lisa A. Indelicato	Internal discussions re payment of invoices.	0.10	40.50
08/07/23	Alyssa Fiorentino	Review and discuss fee summary requests/payment.	0.20	58.00
08/08/23	Alyssa Fiorentino	Review and discuss upcoming application and fees.	0.20	58.00
08/08/23	Lisa A. Indelicato	Internal discussions regarding unpaid fees, final fee application and target filing date.	0.20	81.00
Fee Total			1.40	\$681.50

Timekeeper Summary:

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
Justin Kesselman	0.50	660.00	330.00
James E. Britton	0.20	570.00	114.00
Lisa A. Indelicato	0.30	405.00	121.50
Alyssa Fiorentino	0.40	290.00	116.00
Timekeeper Summary Total	1.40		681.50

Current Fees	\$681.50
Subtotal For This Matter	\$681.50

044409 Official Committee of Unsecured Creditors of Winc, Inc., et al
 00016 Disclosure Statement and Plan Matters and Solicitation
 August 17, 2023

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For Professional Services Rendered Through: August 08, 2023

Re: Disclosure Statement and Plan Matters and Solicitation

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
08/01/23	George P. Angelich	Review correspondence from C. Brault re ERTC refund for post-effective date collection.	0.20	172.00
08/01/23	George P. Angelich	Outline issues for memo concerning post-confirmation key dates, case timeline.	0.30	258.00
08/01/23	George P. Angelich	Preparation call with J. Kesselman and J. Britton to discuss issues for calls with post-effective date fiduciaries and debtors' counsel.	0.50	430.00
08/01/23	George P. Angelich	Prepare for and attend conference call with Debtors' counsel regarding confirmation hearing issues and prep.	0.60	516.00
08/01/23	George P. Angelich	Prepare for and attend conference call with post-effective date fiduciaries for transition issues.	0.50	430.00
08/01/23	James E. Britton	Correspondence RE: revisions to confirmation documents (0.3); update agenda (0.1); internal phone call RE: confirmation tasks (0.6); phone call with estate professionals RE: confirmation (0.7); phone call with Debtor's counsel RE: confirmation (0.6); draft summary of call and items for follow up (0.5); review notes and prepare outlines (0.5); draft statement in support of plan (1.0).	4.30	2,451.00
08/01/23	Justin Kesselman	Revise statement in support of plan (1.2).	1.20	792.00
08/02/23	George P. Angelich	Coordinate and assemble post-confirmation dates and deadlines materials.	0.30	258.00
08/02/23	George P. Angelich	Review, comment and revise draft statement in support of plan.	0.70	602.00
08/02/23	James E. Britton	Review revisions to statement (0.2); correspondence RE: confirmation hearing and statement in support (0.2); review bylaws and binder materials for confirmation (0.4); draft remarks for confirmation hearing (0.5); draft update to	1.90	1,083.00

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 00016 Disclosure Statement and Plan Matters and Solicitation
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<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
		committee (0.4); revise hearing remarks (0.2).		
08/02/23	Justin Kesselman	review confirmation order and key plan and TSA points in preparation for confirmation hearing (1); attn to effective date requirements, incl. trust finalization, execution, and funding (.4); review voting report (0.2); final review and finalize statement in support of plan for filing (0.2)	1.80	1,188.00
08/03/23	George P. Angelich	Confer with J. Kesselman in preparation for hearing (.30); prepare for and attend confirmation hearing (.90); post-confirmation hearing follow up concerning entry of orders and execution of steps for effective date (.80).	2.00	1,720.00
08/03/23	James E. Britton	Prepare for (1.0) and attend (0.5) confirmation hearing; correspondence RE: confirmation order and trust agreement (0.2).	1.70	969.00
08/03/23	Justin Kesselman	Prepare for and attend confirmation hearing (1.5); attn to revised confirmation order (0.1).	1.60	1,056.00
08/04/23	George P. Angelich	Correspond and confer re establishing workflow, priorities and agenda for post-effective date agenda.	0.60	516.00
08/04/23	James E. Britton	Correspondence RE: trust agreement (0.2); review and revise trust agreement and compile and finalize (0.8).	1.00	570.00
08/07/23	George P. Angelich	Follow up re notice of effective date.	0.20	172.00
08/07/23	George P. Angelich	Identify materials for electronic closing binder.	0.20	172.00
08/07/23	James E. Britton	Draft notice of effective date (0.8); correspondence RE: effective date and trust agreement (0.4); attention to documents for effective date binder (0.5); revise effective date notice and confirmation notice (0.2).	1.90	1,083.00
08/08/23	James E. Britton	Correspondence RE: effective date (0.2); attend to professional fee escrow estimate (0.2); review and analyze bill of sale (0.2) and correspondence RE: same (0.1); review and analyze sources and uses (0.1); review comments to notice of effective date (0.1); Review and draft list of	3.80	2,166.00

Arent Fox Schiff LLP

Attorneys at Law

044409 Official Committee of Unsecured Creditors of Winc, Inc., et al
 00016 Disclosure Statement and Plan Matters and Solicitation
 August 17, 2023

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<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
		conflict parties (0.5); Draft litigation hold letter (1.0); phone call with post effective date debtor rep RE: transition (0.4); draft letter RE: books and records (1.0).		
		Fee Total	25.30	\$16,604.00

Timekeeper Summary:

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
George P. Angelich	6.10	860.00	5,246.00
Justin Kesselman	4.60	660.00	3,036.00
James E. Britton	14.60	570.00	8,322.00
Timekeeper Summary Total	25.30		16,604.00

Current Fees \$16,604.00
Subtotal For This Matter \$16,604.00

Arent Fox Schiff LLP

Attorneys at Law

044409 Official Committee of Unsecured Creditors of Winc, Inc., et al
 00029 Travel
 August 17, 2023

Invoice Number 2253982
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For Professional Services Rendered Through: August 08, 2023

Re: Travel

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
08/03/23	Justin Kesselman	Travel from confirmation hearing (DE) to Boston (billed at 50%).	1.50	990.00
		Fee Total	1.50	\$990.00

Timekeeper Summary:

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
Justin Kesselman	1.50	660.00	990.00
Timekeeper Summary Total	1.50		990.00

Current Fees	\$990.00
Subtotal For This Matter	\$990.00

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Current Fees For All Matters	\$21,672.00
Current Disbursements For All Matters	\$1,945.47
Total Amount Due This Invoice	<u>\$23,617.47</u>